



A legacy society for
supporters of the Music
Academy of the West

*Establishing your legacy
through the power of music*

THE ENCORE SOCIETY

When you join the Encore Society, you become a member of a special group at the Music Academy – a group of like-minded supporters whose foresight and thoughtfulness will continue to change lives in perpetuity.

The Encore Society was formed to recognize donors who have contributed to the legacy of the Music Academy. Your investment in the Academy allows us to continue to provide full-scholarships to our fellows in our Summer school, share community outreach programs such as the Sing! children's choir, and present our Festival events.

For details on including the Music Academy of the West in your estate or making a contribution to the endowment, please contact:

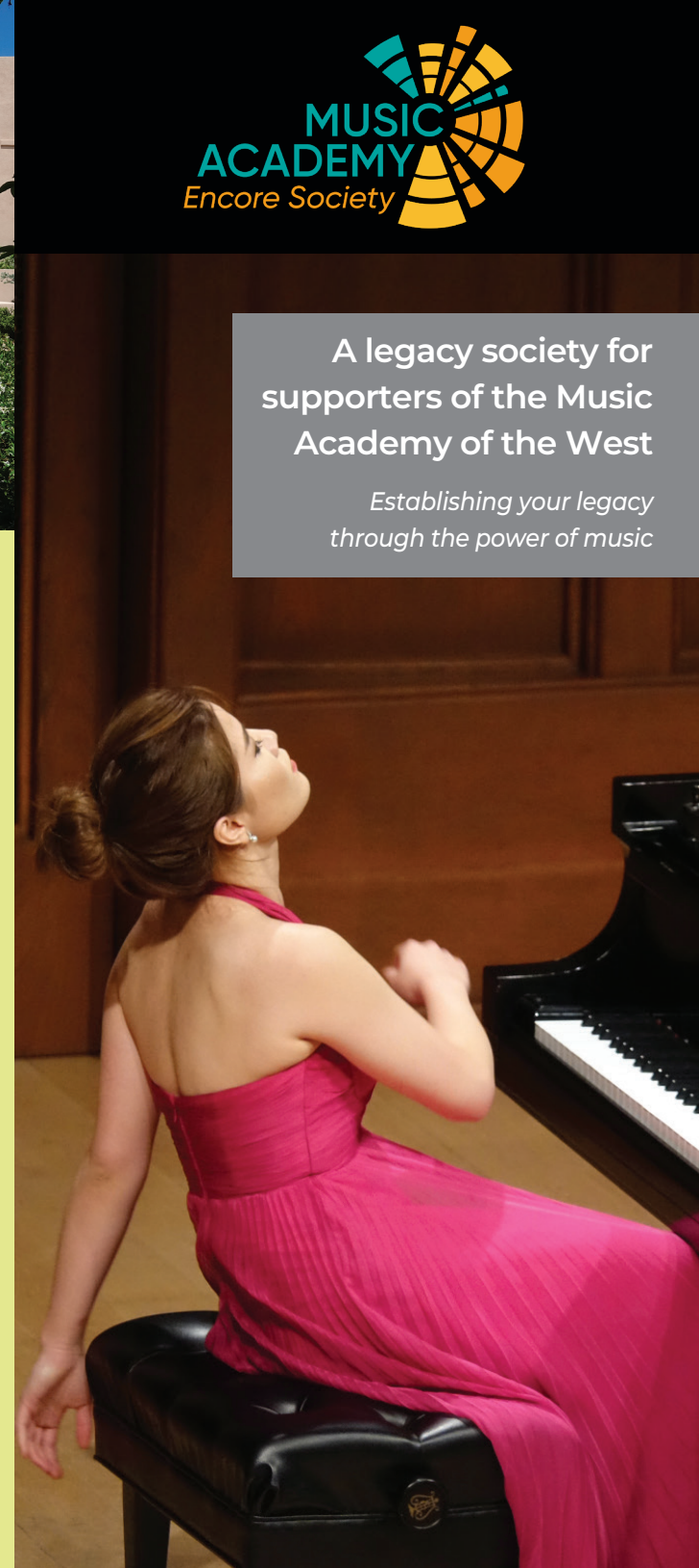


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Music Academy of the West is a tax-exempt 501(c)(3) charitable organization and our tax identification number is 95-1525814.

The information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



Fellows participate in a chamber music masterclass in Lehman Hall (1950s)



Celebrating the Past and Preserving the Academy for Future Generations

The Music Academy of the West has been making a unique and enduring contribution to the world of music by

- Advancing the development of the next generation of great classically trained musicians
- Cultivating discerning, appreciative, and adventurous audiences.

The Academy has had a transformational impact on classical music for more than 70 years. Our heritage is greatly impacted by estate gifts that honor your legacy and benefit the Academy in the future. Legacy gifts build our endowment which:

- Funds scholarships for training gifted classical musicians
- Supports our year-round community programs
- And, sustains our Summer Festival.

MEMBERSHIP & BENEFITS

Becoming a member of the Encore Society is simple. If you have included the Academy in your estate plans for any amount or make a cash gift of \$10,000 or more to the endowment, then you are eligible for membership. If you have included us in your plans, please let us know so we can recognize you for your generosity. Additionally, you can take advantage of the benefits of being in the Encore Society, including:

- Invitation to the Annual Encore Society Recognition dinner and Performance
- Priority ticketing and seating at the Council annual giving level (\$2,500)
- Invitations to one or more donor special thank you events during the year
- For irrevocable planned gifts of \$1,000,000 or more, you will enjoy benefits at the Leadership annual giving level (\$25,000)
- With your permission, you will be listed in the Encore Society membership roster
- For Annual Fund donors, you will receive benefits at the next benefit level up from your annual gift (with the exception of donor-reserved parking).



If you would like to become a member of the Encore Society, or for more information, please complete and return this form.

- I am revising my will or estate plan (or need to) and would like more information on how to make a gift to the Academy to become a member of the Encore Society.
- I would like to make an outright cash gift to the endowment fund to become a member of the Encore Society.
- I have already included the Academy in my estate plans and would like to become a member of the Encore Society.

I have made the following gift/s:

- Bequest
- Real Property Gift
- Charitable Remainder Trust
- Life Insurance Gift
- Gift Annuity
- IRA (or other retirement account)
- Other: _____

NAME _____

STREET _____

CITY _____

STATE/ZIP _____

PHONE _____

EMAIL _____

Preferred communication:

- Phone
- Email

All inquiries are treated with complete confidentiality. You can return the completed form to legacy@musicacademy.org or to 1070 Fairway Road, Santa Barbara, CA 93108, Attn: Legacy Giving.